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Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

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INTERSTATE COMMERCE COMMISSION

CENSING BRANCH

January 4, 1994

Mr. Sidney L. Strickland, Jr. Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of December 15, 1993. The primary document to which this is connected is recorded under Recordation No. 9890.

The names and addresses of the parties to the secondary document are as follows:

LESSOR/TRUSTEE:

CoreStates Bank, N.A. (formerly First Pennsylvania Bank N.A.)

510 Walnut Street

Philadelphia, PA 19106

LESSEE/GUARANTOR:

Norfolk and Western Railway Company

Three Commercial Place

Norfolk, VA 23510

The equipment originally covered by the document is generally described as follows:

Number of General AAR Road Numbers
Units Description Symbol (both inclusive)

35 3000 h.p. Diesel-Electric C-C 8003-8037
Locomotives

Course May

A fee of \$18.00 is enclosed. Please return two of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Release and Satisfaction and Bill of Sale dated as of December 15, 1993, to terminate Equipment Trust Agreement with Recordation No. 9890, dated December 1, 1978, and covering 35 diesel-electric locomotives numbered 8003-8037.

Very truly yours,

J. Gary Lane

JGL Enclosures

Interstate Commerce Commission Washington, D.C. 20423

1/6/94

OFFICE OF THE SECRETARY

J Gary Lane Norfolk Southern Corp. Three Commerce Place Norfolk VA. 23510-2119

Dear

Sir:
The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on

3:05pm

, and assigned

1/6/94 recordation number(s).

9890-AB

at

Sincerely yours,

Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

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NORFOLK AND WESTERN RAILWAY EQUIPMENT TRUST JAN 6 1994 69 1994 69 6

RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that CoreStates Bank, N. A. (successor by merger to First Pennsylvania Bank N.A.) (the "Trustee"), Trustee under an Equipment Trust Agreement dated as of December 1, 1978, as supplemented (the "Agreement"), between the Trustee and Norfolk and Western Railway Company (the "Railroad"), providing for the formation of Norfolk and Western Railway Equipment Trust, Series No. 8 (the "Equipment Trust"), hereby certifies that all of the principal of the Trust Certificates and any dividend warrants attached thereto issued under the Equipment Trust have been fully paid and that all of the obligations of the Railroad under the Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, its successors and assigns, as its and their absolute property, all of the Trustee's right, title and interest in and to the railroad equipment subject to the Equipment Trust and releases the Railroad, its successors and assigns, from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto by one of its duly authorized officers under its corporate seal attested by one of its Assistant Secretaries, this Massistant VICE PRESIDENT.

ASSISTANT VICE PRESIDENT.

CORESTATES BANK, N.A., as Trustee

y: Wuol

Title: CORPORATE TRUST OFFICER

ATTEST: =

Assistant Secretary
Assistant VICE PRESIDENT

COUNTY OF Philadelphia) ss.:

On this 15th day of becember , 1993, before me, a Notary Public, personally appeared CATHYWEDECKE , to me personally known, who, being by me duly sworn, says he is a CORPORATE TRUST OFFICER of Corestates Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires:

NOTARIAL SEAL LYNNE N. COLLINS, Notary Public City of Philadelphia, Phila. County My Commission Expires July 4, 1994